



HEALTH QUARTERLY STATEMENT

AS OF JUNE 30, 2002
OF THE CONDITION AND AFFAIRS OF THE

Aetna U.S. Healthcare Inc. (a Maine corporation)

NAIC Group Code..... 0001 0001 NAIC Company Code..... 95517 Employer's ID Number..... 01-0504252
(Current Period) (Prior Period)

Organized under the Laws of Maine State of Domicile or Port of Entry:..... Maine

Country of Domicile:..... United States

Licensed as business type: Life, Accident & Health [] Property/Casualty [] Health Service Corporation [] Hospital, Medical & Dental Service or Indemnity []
Vision Service Corporation [] Other [] Health Maintenance Organization [X] Is HMO Federally Qualified? Yes [] No [X]

Date Incorporated or Organized..... October 3, 1995 Date Commenced Business..... April 10, 1996

Statutory Home Office..... One Monument Square, 4th Floor Portland ME 04101
(Street and Number) (City, State and Zip Code)

Main Administrative Office 980 Jolly Road, P.O. Box 1109
(Street and Number)

..... Blue Bell PA 19422 800-872-3862
(City, State and Zip Code) (Area Code) (Telephone Number)

Mail Address 980 Jolly Road, U14C, P.O. Box 1109 Blue Bell PA 19422
(Street and Number or P. O. Box) (City, State and Zip Code)

Primary Location of Books and Records 980 Jolly Road, P.O. Box 1109
(Street and Number)

..... Blue Bell PA 19422 800-872-3862
(City, State and Zip Code) (Area Code) (Telephone Number)

Internet Website Address www.aetna.com

Statutory Statement Contact James David Weiss 215-775-6508
(Name) (Area Code) (Telephone Number) (Extension)

..... AUSHC.HMORreporting@aetna.com 215-775-6790
(E-mail Address) (Fax Number)

Policyowner Relations Contact Plan Sponsor Services, 151 Farmington Avenue, Hartford, CT 06156 (800) 247-5472
(Street and Number) (City, State and Zip Code) (Area Code) (Telephone Number)

OFFICERS

President Mary Claire Bonner Controller James David Weiss
Secretary Gregory Stephen Martino

OTHER OFFICERS

Principal Financial Officer: Emanuel Francis Germano
Senior Medical Director: Wayne Sedrick Rawlins, M.D.
Senior Investment Officer: Paul Jeremiah Selian
Assistant Controller: Alicia Helene Bolton

DIRECTORS

MaryClaire Bonner Daniel Richard Fishbein, M.D. Emanuel Francis Germano Wayne Sedrick Rawlins M.D.

State of..... Pennsylvania
County of..... Montgomery

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period state above, and of its income and deductions therefrom for the period, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manuals except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively.

(Signature) (Signature) (Signature)
Mary Claire Bonner Gregory Stephen Martino James David Weiss
President Secretary Controller

Subscribed and sworn to before me this
day of August, 2002

NOTARY PUBLIC (Seal)